

**MIND MEDICINE (MINDMED) INC.**  
**ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**  
**June 10, 2024, 10:00 A.M. (Eastern Time)**

**RULES OF CONDUCT AND PROCEDURES**

Welcome to the Annual General and Special Meeting of Shareholders (the “Meeting”) of Mind Medicine (MindMed) Inc. (the “Company”). It is our desire to conduct a fair and informative Meeting. Kindly observe the following Rules of Conduct and Procedures.

1. Our Company’s articles describe requirements for meetings of our shareholders and proxyholders and the Chair of the Meeting will conduct the Meeting consistent with those requirements. The Chair of the Meeting has the authority necessary to preside over the Meeting and may make any and all determinations with respect to the conduct of the Meeting and procedures to be followed during the Meeting.
2. Because this is a meeting of our shareholders and proxyholders, only our shareholders and, if applicable, duly appointed proxyholders, are permitted to ask questions during the Meeting. You need to have held common shares of the Company as of the close of business on the record date of April 24, 2024 to vote or submit questions while participating in the virtual Meeting. To vote or submit questions, please login as a shareholder or proxyholder by entering the 16-digit control number you received with your proxy materials. If you have voted your shares prior to the start of the Meeting, your vote has been received by the Company’s inspector of elections and there is no need to vote those shares during the Meeting, unless you wish to revoke or change your vote.
3. We will strictly follow the Agenda as we conduct the Meeting. The only matters to be presented for a vote at the Meeting are the proposals set forth in the proxy statement.
4. If a shareholder or proxyholder has a question about one of the matters in the Agenda to be voted on by the shareholders and proxyholders at the Meeting, such question may be submitted in the field provided in the web portal at or before the time the matters are before the Meeting for consideration. We will answer questions on any matters in the Agenda to be voted on by the shareholders and proxyholders at the Meeting once that motion has been introduced.
5. Following termination of the formal business of the Meeting, the Company’s management will hold a Question and Answer Session where management will, at its discretion, address appropriate general questions from shareholders and proxyholders regarding the Company. Such questions may be submitted in the field provided in the web portal during the Meeting as timing and circumstances permit.
6. To allow us to answer questions from as many shareholders and proxyholders as possible, we will limit each shareholder and proxyholders to two questions. It will help us if questions are succinct and cover only one topic per question. Questions from multiple shareholders or proxyholders on the same topic or that are otherwise related may be grouped, summarized and answered together.
7. Shareholder and proxyholder questions are welcome, but conducting the business set out in the Agenda for the benefit of all shareholders and proxyholder will be paramount. The Company does not intend to address any questions that are, among other things:
  - irrelevant to the business and affairs of the Company or to the business of the Meeting;
  - related to material non-public information of the Company;
  - related to personal grievances;
  - derogatory references to individuals or that are otherwise in bad taste;
  - repetitious statements already made by another shareholder or proxyholder;
  - in furtherance of the shareholder’s or proxyholder’s personal or business interests; or
  - out of order or not otherwise suitable for the conduct of the Meeting as determined by the Chair or Secretary in their reasonable judgment.

8. If there are any matters of individual concern to a shareholder or proxyholder and not of general concern to all shareholders and proxyholders, or if a question posed was not otherwise answered, such matters may be raised separately after the Meeting by contacting the Company's Investor Relations at [ir@mindmed.co](mailto:ir@mindmed.co).
9. Recording of the Meeting is prohibited. A webcast playback will be available at [www.virtualshareholdermeeting.com/MNMD2024](http://www.virtualshareholdermeeting.com/MNMD2024) 24 hours after the completion of the meeting on the Company's website.
10. In the event of technical malfunction or any other significant problem that disrupts the Meeting, the Chairperson may adjourn, recess, or expedite the Meeting, or take such other action that the Chairperson determines is appropriate in light of the circumstances.

Thank you for your cooperation and for joining the Company at the Meeting.