

# MoneyLion Inc.

## 2025 Special Meeting of Stockholders April 10, 2025 at 10:00 a.m. Eastern Time

### Rules of Conduct

Welcome to the 2025 Special Meeting of Stockholders (the “Special Meeting”) of MoneyLion Inc. (the “Company”). The Board of Directors has designated John Chrystal, Chairman of the Board of Directors of the Company (the “Chairman”), to preside over this Special Meeting. It is our desire to conduct a virtual meeting that approximates an in-person experience for our stockholders. In fairness to all stockholders in attendance and in the interest of an orderly meeting, we plan to follow the Agenda and will observe the following rules of conduct. Stockholders who wish to address the Special Meeting will have the opportunity to do so in accordance with these rules.

**Authority of the Chairman.** The Chairman has broad authority to interpret and enforce these rules of conduct. In his sole and absolute discretion, the Chairman may establish additional rules or procedures to ensure that the Special Meeting be fair and orderly. Among other things, the Chairman has the sole authority to:

- Limit the number of questions that a stockholder may ask;
- Limit the amount of time that will be allocated to responding to stockholder questions;
- Extend, limit, or end discussion of an issue; and
- Conclude and adjourn the meeting.

**Stockholder Participation.** Stockholders desiring to ask questions or vote during the Special Meeting should go to [www.virtualshareholdermeeting.com/ML2025SM](http://www.virtualshareholdermeeting.com/ML2025SM) 15 minutes prior to the meeting start. If you are a stockholder of record, please enter your 16-digit virtual control number. The Special Meeting will begin at 10:00 a.m. Eastern Time. A stockholder desiring to ask a question about a matter covered in the agenda for the meeting should submit the question in the field provided on the web portal for doing so, following the instructions presented on that website. Only stockholders (or holders of their proxies) who are entitled to vote at this Special Meeting may submit questions. You need to have held stock as of the close of business on the record date of February 11, 2025 to vote or submit questions in connection with the Special Meeting.

**Voting.** You may vote during the Special Meeting through the virtual meeting portal if you enter the meeting as a stockholder of record; however, we recommend that you vote by proxy prior to the Special

Meeting. To vote prior to the Special Meeting, please login as a stockholder to [www.virtualshareholdermeeting.com/ML2025SM](http://www.virtualshareholdermeeting.com/ML2025SM) by entering the 16-digit virtual control number you received with your proxy materials or vote in another manner as described in our definitive proxy statement, filed with the Securities and Exchange Commission on March 5, 2025 and accessible at [www.sec.gov](http://www.sec.gov). If you have voted your shares prior to the start of the Special Meeting, there is no need to vote those shares during the Special Meeting unless you desire to change your vote.

**Addressing the Meeting.** Stockholders will not be able to verbally speak during the Special Meeting. The only way for stockholders to submit questions or comments during the Special Meeting will be to utilize the designated field on the Special Meeting web portal to submit the question or comment in writing, following the instructions on that website.

**Limits on Questions and Comments.** Each stockholder will be limited to submitting a maximum of one question or comment for the Special Meeting, and questions should be succinct and cover only one topic. Questions from multiple stockholders on the same topic or that are otherwise related may be grouped, summarized and answered together. The Chairman may, in his sole discretion, terminate the period designated for stockholder questions and comments to ensure timely completion of the Special Meeting.

**Right to Ignore Certain Questions and Comments.**

The Company will not address or permit comments or questions that are unrelated to the subject matter of the Special Meeting, including among other things those that are:

- irrelevant to the business of the Company or to the business of the Special Meeting;
- related to material non-public information of the Company;
- related to pending or threatened litigation;
- including derogatory references that are offensive or disrespectful or disorderly or that are otherwise not in good taste;
- unduly prolonged (longer than three minutes);
- in furtherance of the stockholder's personal or business interests;
- substantially repetitious of statements made by other stockholders;
- related to personal grievances; or
- out of order or not otherwise suitable for the conduct of the Special Meeting.

Comments or questions that are not in compliance with these rules or that are inappropriate will not be permitted,

Thank you for your cooperation and for joining the Company at the Special Meeting.

and will be ignored. The Chairman and Secretary have the sole authority to make determinations as to when conduct is not in compliance with these rules or is inappropriate and may ignore the comments or questions of any person whose conduct is unacceptable.

**No Recording.** Stockholders are prohibited from recording all or any portion of the Special Meeting.

**Technical Assistance.** If you encounter any difficulties accessing the virtual Special Meeting during the check-in or meeting time, please call the technical support number that will be posted on the virtual Special Meeting log-in page.

**Adjournments.** If we adjourn the Special Meeting for any reason, including to address a technical failure to continue the Special Meeting using remote communication, the time and place (if any), and means of remote communications (if any) by which stockholders and proxy holders may be deemed to be present in person and vote at the adjourned meeting, will be displayed on the Special Meeting website.

**Individual Matters.** If there are any matters of individual concern to a stockholder and not of general concern to all stockholders, such matters may be raised separately after the Special Meeting by contacting Investor Relations at 332-258-7621.