VERIFYME, INC.
ANNUAL MEETING OF STOCKHOLDERS
September 24, 2026

Rules of Conduct and Procedures

Thank you for attending VerifyMe Inc.'s 2026 Annual Meeting of Stockholders which is being held virtually via a live webcast. In the interest of conducting an orderly annual meeting, we ask you to please observe the following rules of conduct and procedures:

1. Scott Greenberg, Chairman of the Company's Board of Directors, will serve as chair of the meeting. The chair has the authority to interpret and enforce these rules, and make rulings on matters of procedure, in his discretion.

2. Only stockholders of record as of the close of business on the record date of August 7, 2026, or their proxy, that have registered with their control number when joining the virtual meeting will be able to vote or submit questions.

3. Questions should address items pertinent to the business of the meeting. Following the Annual Meeting, the Company will address and respond to appropriate questions from stockholders. Only items pertinent to the business of the meeting may be addressed.

4. If you have a matter of individual concern, you should raise it privately with representatives of VerifyMe, Inc. who may respond to such concerns after the conclusion of the meeting.

5. The business of the meeting will be to consider and vote on the matters set forth in VerifyMe, Inc.'s Proxy Statement/Prospectus dated August 12, 2026. We will strictly follow the agenda as we conduct the meeting.

6. Recording of the annual meeting is prohibited.