

TIDEWATER INC.

ANNUAL MEETING OF STOCKHOLDERS

June 14, 2022

RULES OF CONDUCT FOR THE MEETING

We would like to welcome you to the 2022 Annual Meeting of Stockholders (the “Meeting”) of Tidewater Inc. (the “Company”). In fairness to all who are in attendance and in the interest of an orderly meeting, the Company has adopted, and requires you to honor, the following rules of conduct. Thank you for your cooperation and for joining the Company at the Annual Meeting.

1. Agenda – The business of the Meeting will be taken up in the order set forth in the Agenda; however, in general, the Chair of the Meeting has the authority to conduct the Meeting.
2. Director Nominations – The only nominees that were properly nominated under the Company’s Bylaws are those named in the Company’s Proxy Statement—Darron M. Anderson, Melissa Cogle, Dick Fagerstal, Quintin V. Kneen, Louis A. Raspino, Larry T. Rigdon, Robert E. Robotti, Kenneth H. Traub, and Lois K. Zabrocky—the nine (9) nominees proposed by the Company’s Board of Directors.
3. Stockholder Proposals – Under the Company’s Bylaws, the only stockholder proposals that may be presented at an annual meeting are proposals that comply with certain procedural requirements, including timely receipt by the Company. No such proposals were timely received for this Meeting.
4. Opening and Closing of Polls – The polls will be closed no more than five (5) minutes after they are opened. Once the polls are closed, no additional votes may be cast, and no further proxies or ballots or other votes will be accepted by the Inspector of Election.
5. Voting – If you have voted your shares prior to the start of the Meeting, your vote has been received by the Company’s Inspector of Election and there is no need to vote those shares during the Meeting, unless you wish to revoke or change your vote.
6. Questions – Because this is a meeting of our stockholders, only our stockholders are permitted to ask questions during the Meeting. You need to have held stock as of the close of business on the record date (April 18, 2022) to vote or submit questions while participating in the Meeting. To vote or submit questions, please login as a stockholder by entering the e-mail address you used to pre-register for the Meeting.
7. Matters of Individual Concern – Stockholders who have matters of individual concern, or if a question posed was not otherwise answered, may raise them separately after the Meeting by contacting Investor Relations at: 713-470-5285, ir@tdw.com or by completing the form at: <https://investor.tdw.com/resources/information-request/default.aspx>