

# **CLS HOLDINGS USA, INC.**

## *Annual Meeting of Stockholders*

November 28, 2023

### **RULES OF CONDUCT**

1. The business of the Annual Meeting will be taken up as set forth in the Notice of Annual Meeting of Stockholders, dated October 19, 2023.
2. The meeting is being held virtually and no questions from Stockholders will be taken during the Meeting. If there are any matters of individual concern to a Stockholder, such matters may be raised separately after the meeting by contacting our Investor Relations Department.
3. We will strictly follow the Agenda as we conduct the Meeting.
4. Neither Robert's Rules of Order nor any other set of rules relating to parliamentary or meeting procedures will apply at the Annual Meeting.
5. The taking of photographs and use of audio or video recording equipment is prohibited.
6. On matters of conduct or meeting procedure not specifically covered by these Rules of Conduct, the Chairman of the Annual Meeting will have the authority to make all determinations and rulings. Prior to ruling, the Chairman may, in his discretion, consult with counsel.