



ANNUAL MEETING OF STOCKHOLDERS

DECEMBER 6, 2023 AT 10:00 AM PT

RULES OF CONDUCT

Welcome to this annual meeting of stockholders (the “Annual Meeting”) of Presto Automation Inc. We wish to conduct an informative and constructive meeting for our stockholders. Your cooperation in observing the following rules for the conduct of the Annual Meeting will help achieve this goal and would be greatly appreciated.

1. **Order of Business**

Matters will be taken up in the sequence indicated in the Agenda. The only business to be transacted at the Annual Meeting are those matters set forth in the Notice of Annual Meeting of Stockholders described in our definitive proxy statement, dated October 27, 2023.

2. **Questions and Comments by Stockholders**

Submission of Questions. All stockholders as of the close of business on October 20, 2023, or their duly authorized proxies, are entitled to submit questions in writing during the Annual Meeting by visiting www.virtualshareholdermeeting.com/PRST2023, logging in as a stockholder and entering the 16-digit control number included in the proxy materials. Stockholder questions on the matters to be voted on at the Annual Meeting should be submitted before those matters are presented.

Questions from the Media. Because this is a stockholders’ meeting and not a news conference, we will not entertain questions from the media in this forum.

Subject Matter of Questions or Comments. Stockholder questions during the period when the proposals are presented should be specific and related directly to the business item under discussion. Questions or comments not relevant to a specific item of business may be raised during the general question period or on an individual basis following the business portion of the meeting. Questions may **not** relate to pending or threatened litigation, be repetitive or deal with tangentially related general economic, political or other opinions or facts. Derogatory personal remarks, comments in bad taste or disruptive conduct will not be permitted and may be a basis for removal from the Annual Meeting.

One Question Limit. In order to complete the Annual Meeting in a reasonable time and to give all stockholders an opportunity to ask questions, each stockholder is requested to raise only one question or comment relating to a given item of business.

Repetitive Questions or Comments. The Chairman reserves the right to limit discussion on a particular topic if comments and questions become repetitive or if a particular viewpoint has been adequately expressed, and also reserves the right to end the discussion period after a reasonable time.

Questions from multiple stockholders on the same topic or that are otherwise related may be grouped, summarized and answered together.

3. Other

Recording. Recording of the Meeting is prohibited. A webcast playback will be available at www.virtualshareholdermeeting.com/PRST2023 24 hours after the completion of the meeting.

Removal. Attendees who fail to comply with these rules may be removed from the Annual Meeting.