



**MoneyLion Inc.**  
**2024 Annual Meeting of Stockholders**  
June 13, 2024, 10:00 a.m. Eastern Time  
[www.virtualshareholdermeeting.com/ML2024](http://www.virtualshareholdermeeting.com/ML2024)

**RULES OF CONDUCT**

Welcome to the 2024 Annual Meeting of Stockholders (“**Annual Meeting**”) of MoneyLion Inc. (the “**Company**”). In fairness to all stockholders in attendance, please observe the following Rules of Conduct:

1. The Chair and Secretary of the Annual Meeting will conduct the Annual Meeting in accordance with the Agenda.
2. Because this is a meeting of stockholders, only stockholders as of the close of business on the record date of April 19, 2024 are permitted to vote or ask questions during the Annual Meeting. If you have already voted your shares, your vote has been received by the Company’s Inspector of Elections and there is no need to vote again, unless you wish to revoke or change your vote.
3. After the formal business of the meeting is adjourned, there will be a brief Q&A session. To allow the Company to try and answer questions from as many stockholders as possible, we will limit each stockholder to **one** question, and questions may be grouped, summarized and answered together. We ask that questions be succinct and cover only one topic per question. Questions may be submitted online beginning at the start of the Annual Meeting in the text box provided on the virtual meeting platform. Follow the instructions on the platform to submit your questions.

Stockholder questions are welcome, but we do not intend to address questions that are irrelevant to the business of the Annual Meeting, relate to a personal matter or are substantially repetitive of questions and statements already made by other stockholders. The Secretary of the Annual Meeting will determine whether questions are out of order.

Depending on the number of questions submitted and the time allotted, the Company may not be able to answer all questions during the Annual Meeting.

4. In the event of a technical malfunction or other significant problem that disrupts the Annual Meeting, the Chair may adjourn, recess or expedite the Annual Meeting, or take such other actions that the Chair determines are appropriate in light of the circumstances.

5. The taking of photographs and the recording, both audio and video, of the Annual Meeting are strictly prohibited. No portion of the Annual Meeting may be used or broadcast in any manner without the Company's consent.
6. The Chair will have the discretion to take such actions as he may deem necessary or desirable to conduct the Annual Meeting in a business-like and orderly manner.