
PASITHEA THERAPEUTICS CORP.

2024 ANNUAL MEETING OF STOCKHOLDERS

JUNE 26, 2024

RULES OF PROCEDURE

It is our sincere desire to have a constructive Annual Meeting (the “Meeting”). In fairness to all stockholders attending the Meeting and in the interest of an orderly meeting, we ask that you honor the following rules of procedure:

1. The business of the Meeting will be taken up as set forth in the Order of Business.
2. A specific point in the Meeting has been designated for recognition of questions and discussion. At that point, the Chief Executive Officer of Pasithea Therapeutics Corp. (the “Company”) will recognize stockholders or proxyholders who wish to comment or ask a question.
3. If and when a stockholder or proxyholder desires to ask a question or to be heard by the Chief Executive Officer, he or she should submit their question through virtual meeting interface.
4. Stockholders should confine their comments to one subject at a time. This will allow other stockholders an opportunity to comment on that subject. Questions from multiple stockholders on the same topic or that are otherwise related may be grouped, summarized and answered together. To promote fairness, we will respond to up to three questions submitted by a single stockholder. The Chief Executive Officer reserves the right to limit the time taken to respond to questions in the interest of assuring that all stockholders have an opportunity to express their views. The period for discussion will be limited at the discretion of the Chief Executive Officer.
5. If there are any matters of individual concern you have as a stockholder, please submit them through the virtual meeting interface.
6. The views and constructive comments of the stockholders are welcome.
7. If you encounter any technical difficulties with check-in or during the meeting, please call the technical support number that will be posted on the virtual shareholder meeting log-in page. In the event that technical issues delay or disrupt the Company’s ability to host the meeting for longer than 30 minutes, and accordingly the meeting has not convened by 9:30 a.m., Eastern time, the Company will make an announcement on its website regarding a later date and time for convening the meeting.
8. In the event of disorder, technical malfunction, or any other significant problem that disrupts the meeting, the Chief Executive Officer may adjourn, recess or expedite the Annual Meeting or take such other action that the Chief Executive Officer determines is appropriate in light of the circumstances. Accordingly, if you are planning to vote by casting a ballot electronically during the meeting, be prepared to vote as soon as the polls open.

9. Recording of the Annual Meeting is prohibited.

We appreciate your participation. Your fellow stockholders will appreciate your courtesy in observing these procedures.

