

TNF Pharmaceuticals, Inc.
Agenda for Special Meeting of Stockholders
July 24, 2024

1. Introductions.
2. Call to Order.
3. Name and Recognize Inspector of Election Selected for the Meeting.
4. Present List of Stockholders.
5. Request Inspector of Election to Determine Presence of a Quorum.
6. Confirm Timely Mailing of Notice of Meeting and Proxy Materials.
7. Present the Issuance Proposal.
8. Present Proposal to Approve the Amendment to the Company's Certificate of Incorporation to increase the number of authorized shares of common stock of the Company from 16,666,666 to 250,000,000 shares and increase the number of authorized shares of all classes of stock from 66,666,666 to 300,000,000.
9. Present Proposal to Ratify the Appointment of Morison Cogen LLP as Independent Registered Public Accounting Firm for the Fiscal Year Ending December 31, 2024.
10. Present Proposal to Approve the Adjournment of the Special Meeting, if Necessary, to Solicit Additional Proxies if There are Insufficient Votes at the Time of the Special Meeting to Approve the Issuance Proposal, the Share Increase Proposal or the Auditor Ratification Proposal.
11. Call for Votes.
12. Request Inspector of Election to Tabulate Results.
13. Receive Tabulation of Votes on All Proposals.
14. Announce Results of Vote.
15. Adjourn Meeting.