

Rules of Procedure
2024 Special Meeting of Stockholders
of
TNF Pharmaceuticals, Inc.

July 24, 2024

We welcome you to our 2024 Special Meeting of Stockholders of TNF Pharmaceuticals, Inc., formally known as MyMD Pharmaceuticals, Inc. (the “*Company*”). In fairness to all stockholders attending the meeting and in the interest of having a fair, informative, orderly and constructive meeting, the following procedures will apply:

1. The business of the meeting will follow the order shown on the Agenda, which will be distributed to all guests at the meeting. You need not vote at this meeting if you have already voted by proxy. However, if you wish to revoke your proxy and vote in person or if you have not voted, you will be given the opportunity to vote before the polls are closed.
2. Only holders of record of the Company’s common stock, the Series D Preferred Stock, Series F Convertible Preferred Stock, Series F-1 Convertible Preferred Stock and Series G Convertible Preferred Stock on May 24, 2024 are entitled to vote at the meeting (provided, however, that shares of Series F-1 Convertible Preferred Stock and Series G Convertible Preferred Stock shall not be entitled to vote on the Issuance Proposal).
3. Stockholder questions must be relevant to the meeting, pertinent to matters properly before the meeting, and briefly stated. The meeting is not to be used as a forum to present general economic, political or other views that are not directly related to the business of the Company.
4. If there is any matter that is of individual concern to a stockholder and that is not an appropriate subject matter for general discussion, please defer questions on of such matter until after the meeting. At that time or some other mutually convenient time, an officer of the Company will be available to communicate with individual stockholders to discuss such matters.
5. The use of video or audio recording equipment or software or any other similar equipment is prohibited without the express written permission of the Company.
6. The Chairman of the meeting shall have the authority necessary to preside over the meeting and may make any and all determinations with respect to the conduct of the meeting and procedures to be followed during the meeting.
7. The violation of these rules will be considered cause for expulsion from the meeting by the Chairman. In the event of disorder, the Chairman may immediately adjourn the meeting and declare the polls open for such period of time as he may determine to receive votes by proxy or ballot on items of business properly before the meeting.

Thank you for your cooperation.