

PASITHEA THERAPEUTICS CORP.
2025 ANNUAL MEETING OF STOCKHOLDERS
SEPTEMBER 3, 2025

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ANNUAL MEETING OF STOCKHOLDERS
WEDNESDAY, SEPTEMBER 3, 2025
ORDER OF BUSINESS

1. Introductory Remarks by the Chief Executive Officer
2. Introduction of Chief Financial Officer and Guests
3. Notice of Meeting and Call to Order
4. Appointment of Inspector of Elections and Report on a Quorum
5. Introduction of and Motions Regarding the Proposals set forth in the Proxy Statement
6. Discussion and Questions Regarding the Proposals
7. Voting and Tabulation of Votes
8. Inspector's Report
9. Adjournment of Annual Meeting