

COHBAR, INC.
ANNUAL MEETING OF STOCKHOLDERS
June 15, 2022

RULES OF CONDUCT AND PROCEDURES

Welcome to the Annual Meeting of Stockholders (the “Annual Meeting”) of CohBar, Inc. (the “Company”). It is our desire to conduct a fair and informative Annual Meeting. Kindly observe the following Rules of Conduct and Procedures.

1. The Annual Meeting will be a virtual meeting. If you would like to attend the Annual Meeting, please go to www.virtualshareholdermeeting.com/CWBR2022 fifteen minutes prior to the meeting start. Stockholders as of the close of business on April 20, 2022 (the “Record Date”) may login by entering their 16-digit control number. The meeting will begin at 10:30 a.m. Pacific Time.
2. The Company’s amended and restated bylaws describe requirements for meetings of our stockholders and we will conduct the meeting consistent with those requirements.
3. Because this is a meeting of our stockholders, only our stockholders as of the Record Date are permitted to ask questions during the Annual Meeting. To vote or submit questions, please login as a stockholder by entering the 16-digit control number you received with your proxy materials. If you have voted your shares prior to the start of the Annual Meeting, your vote has been received by the Company’s inspector of elections and there is no need to vote those shares during the Annual Meeting, unless you wish to revoke or change your vote.
4. We will strictly follow the Agenda as we conduct the meeting.
5. After all matters have been presented, our Secretary will ask if there are any questions relating to the proposals. We will only be able to answer questions submitted prior to the start of the question and answer portion of the meeting through the web portal.
6. The time permitted for the question and answer portion of the Annual Meeting will be limited as appropriate. Stockholders will be limited to one question each, and only questions regarding the proposals to be voted on at the Annual Meeting will be permitted and answered. The Company does not intend to address any questions that are, among other things:
 - irrelevant to the business of the Company or to the business of the Annual Meeting;
 - related to material non-public information of the Company;
 - related to personal grievances;
 - derogatory references to individuals or that are otherwise in bad taste;
 - repetitious statements already made by another stockholder;
 - in furtherance of the stockholder’s personal or business interests; or
 - out of order or not otherwise suitable for the conduct of the Annual Meeting as determined by the Chair or Corporate Secretary in their reasonable judgment.
7. It will help us if questions are succinct and cover only one topic. Questions from multiple stockholders on the same topic or that are otherwise related may be grouped, summarized, and answered together.
8. If you have voted your shares prior to the start of the Annual Meeting, your vote has been received by the Company’s inspector of elections and there is no need to vote those shares during the Annual Meeting, unless you wish to revoke or change your vote. If you did not vote in advance of the Annual Meeting, you may vote, or change your prior votes, via the website during the Annual Meeting until our Secretary has announced that the polls have closed. No further voting will be permitted after the closing of the polls.
9. If there are any matters of individual concern to a stockholder and not of general concern to all stockholders, or if a question posed was not otherwise answered, such matters may be raised separately after the Annual Meeting by contacting Investor Relations at Info@cohbar.com.

10. Recording of the Annual Meeting is prohibited. A webcast playback will be available at www.virtualshareholdermeeting.com/CWBR2022 24 hours after the completion of the meeting on the Company's website.

Thank you for your cooperation and for joining the Company at the Annual Meeting.